HINDCON CHEMICALS LIMITED

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus:

I - Our Shareholding Pattern:-

I - Our k	snarenolding I								_						_		
Categ	Category of shareholde r	N os . of sh ar e ho ld er s	No. of fully paid up equity shares held	No. of Partl y paid -up equit y shar es held	No. of sha res un der lyin g De pos itor y Rec eipt s	Total nos. shares held	Shareh olding as a % of total no. of shares (calcul ated as per SCRR, 1957) As a % of (A+B+ C2)	each	class	ting Rights h of securities Rights Tot al		No. of Shar es Und erlyi ng Outs tand ing conv ertib le secu ritie s (incl udin g War rant	Sharehol ding, as a % assuming full conversio n of convertib le securities (as a percentag e of diluted share capital) As a % of (A+B+C2)	Lo	As a % of tota l Sha res hel d (b)	Number of Share pledged or otherwise ed No. (a) a a gg of to a she he d (b)	mbe r of equi ty shar es held in dem ater ializ t defor m
I	II	II I	IV	V	VI	VII = IV+V+VI	VIII			IX		s) X	XI=VII+ X	y	KII	XIII	XIV
(A)	Promoter & Promoter Group	5	63,66,100	-	-	63,66,100	85.13	63,66,100	-	63,66,100	85.13	-	85.13		-	-	[•]
(B)	Public	24	11,12,025	-	1	11,12,025	14.87	11,12,025	-	11,12,025	14.87		14.87		-	-	[•]
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-
(C1)	Shares	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-

	underlyin g DRs															
(C2)	Shares held by Emp. Trusts	ı	-	1	ı	-	1	ı	ı	-	ı	ı	ı	ı	-	-
	Total	29	74,78,125	•		74,78,125	100.00	74,78,125	-	74,78,125	100.0		100.00	-	-	[•]

^{*}As on date of this draft prospectus 1 Equity share holds 1 vote.

We have entered into tripartite agreement with CDSL and NSDL.

Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity shares. The shareholding pattern will be uploaded on the Website of the NSE before commencement of trading of such Equity Shares.

II - Shareholding pattern of the Promoter and Promoter Group

								Shareh		oting Rights		No. of Shares	full	Num of Lock in sha	ber c	Number of Shares pledged or otherwise	
S	Category & Name of the Shareholders	PAN	No. of share holders	up equity share s held	equit y	Deposito ry Receipts	Total nos. shares held	olding (calcula ted as per SCRR, 1957) As a % of (A+B+ C2)	Class Equity Shares of Rs.10/- each	as Total	Total as a % of Total Voting rights	lying Outsta nding conver tible securit ies	n of convertibl e securities (as a percentag e of diluted	No. Si	s a of otal har (e s eld (b)	As a % of total (a) share s held (b)	ialized form
	I	п	III	IV	V	VI	VII=IV+V +VI	VIII		IX		X	XI = VII+ X	XI	I	XIII	XIV

[^] We have only one class of Equity Shares of face value of Rs. 10/- each.

(A1)	Indian																
(a)	Individuals/ Hindu undivided Family		4	38,00,000	-	-	38,00,000	50.81	38,00,000	-	38,00,0000	50.81	-	50.81	-	-	[•]
	Mrs. Nilima Goenka	ADUPG164 0H	1	13,28,500	-	-	13,28,500	17.77	13,28,500	-	13,28,500	17.77	-	17.77	-	-	[•]
	Mr. Sanjay Goenka	ADWPG336 6L	1	15,22,500	ı	ı	15,22,500	20.36	15,22,500	1	15,22,500	20.36	ı	20.36	-	-	[•]
	Sanjay Goenka & Others(HUF)	AAFHS4585 M	1	3,79,000	-	-	3,79,000	5.07	3,79,000	-	3,79,000	5.07	-	5.07	-	-	[•]
	Goenka	BAKPG2904 E	1	5,70,000	ı	-	5,70,000	7.62	5,70,000		5,70000	7.62	ı	7.62	-	-	[•]
(b)	Central Government / State Government (s)	-	0	-	1	-	-	-	-	1	-	1	1	-	-	-	-
(c)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	1	-	-	-	-	-	-	-
(d)	Any Other	-	1	25,66,100	1	-	25,66,100	34.31	25,66,100	-	25,66,100	34.31	-	34.31	-	-	[•]
	Body Corporate		1	25,66,100	-	-	25,66,100	34.31	25,66,100	-	25,66,100	34.31	-	34.31	-	-	[•]
	Padmalaya Vinimay Private Limited	AAECP- 9019M	1	25,66,100	1	-	25,66,100	34.31	25,66,100	1	25,66,100	34.31	-	34.31	-	-	[•]
	Sub-Total (A)(1)	-	5	63,66,100	-	-	63,66,100	85.13	63,66,100		63,66,100	85.13	-	85.13	-	-	[•]
(A2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	=
(a)	Individuals (Non-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

	Resident Individuals/ Foreign Individuals)																
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	1	1	-	-	-	-	1	1	1	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	ı	-	-	-	-	ı	-	ı	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholdi ng of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	-		63,66,100		-	63,66,100	85.13	63,66,100	-	63,66,100	85.13	-	85.13	-	-	[•]

^{*}As on date of this draft prospectus 1 Equity share holds 1 vote.

III - Shareholding pattern of the Public shareholder

S	.No.	Category & Name of the Shareholders	PAN	No. of share holder	paid up	equity	snares underlyi ng	nos.	Shareh olding % (calculat ed as	Number of Voting R held in each class	of	Underlyi ng Outstand	of Locked in share	pledged or	Number of equity shares held
				S	share s held	held	ry Receipts	iiciu	per SCRR, 1957)	No of Voting Rights	as a %	convertib le	 No. As a	NT A	zed form

								As a % of (A+B+ C2)	Class Equity Shares of Rs.10/- each		Tot al	Voting	(includin g Warrant s)	percentage	8har e s held (b)	cable shar) (a) e s held (not appli cable	
	I	II	III	IV	V	VI	VII=IV +V+VI	VIII			IX		X	XI= VII+ X	XII	XIII	XIV
(B1)	Institutions																
(a)	Mutual Funds Venture	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Capital Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	0	ı	ı	-	-	-	1	-	ı	ı	ı	-	-	-	-
(d)	Foreign Venture Capital Investors	-	0	1	1	-	-	-	-	-	-	1	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B2)	Central Government/ State Government(-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

	s)/ President of India																
	Sub-Total (B)(2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B3)	Non- institutions																
(a)	Individuals																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	15	1,51,000	-	-	1,51,000	2.02	1,51,00 0	-	1,51,000	2.02		2.02			[•]
	Mr. Achyut Tibrewalla	APTPT10 74R		10,500	-	-	10,500	0.14	10,500	-	10,500	0.14	-	0.14	-	-	[•]
	Mr. Shiw Narayan Tibrewalla	ABOPT1 455B		10,500	-	-	10,500	0.14	10,500	-	10,500	0.14	-	0.14	-	-	[•]
	Mr. Gourav Tikmany	AMOPT6 599B		20,000	-	-	20,000	0.27	20,000	-	20,000	0.27	-	0.27	-	-	[•]
	Mr. Amit Kumar Chowdhury	ADUPC6 163B		4,000	-	-	4,000	0.05	4,000	-	4,000	0.05	-	0.05	1		[•]
	Mr. Ramesh Kumar Chowdhury	60D		4,000	-	-	4,000	0.05	4,000	-	4,000	0.05		0.05	1		[•]
	Pawan Kumar Gupta (HUF)	759C		500	-	-	500	0.01	500	-	500	0.01	-	0.01		-	[•]
	Mrs. Shashi Agarwal	ACLPA7 006P		8,000	-	-	8,000	0.11	8,000	-	8,000	0.11	-	0.11	-	-	[•]
		AJDPG36 55P		20,000	-	-	20,000	0.27	20,000	-	20,000	0.27	-	0.27	-	-	[•]
	Mrs. Divyaa Newatia	AEKPG6 389Q		16,000	-	-	16,000	0.21	16,000	-	16,000	0.21	-	0.21	-	-	[•]
		AGJPN63 56P		16,000	-	-	16,000	0.21	16,000	-	16,000	0.21	-	0.21	-	-	[•]

	Devi Ladia	ABBPL87 58J		20,000	-	-	20,000	0.27	20,000	-	20,000	0.27	-	0.27	-	-	[•]
	Agarwal	ALSPA46 69A		5,000	-	-	5,000	0.07	5,000	-	5,000	0.07	-	0.07	•	-	[•]
	Mrs. Bimala Jalan	ACGPJ05 74L		12,500	-	-	12,500	0.17	12,500	-	12,500	0.17	-	0.17	-	•	[•]
		AUOPD9 945M		2,000	-	-	2,000	0.03	2,000		2,000	0.03		0.03	-	-	[•]
		AVYPB8 699P		2,000	-	-	2,000	0.03	2,000		2,000	0.03		0.03	-	-	[•]
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	3,57,000	-	-	3,57,000	4.77	3,57,00	-	3,57,000	4.77	-	4.77	-	-	[•]
	Santosh Tibrewalla (HUF)	AANHS9 262F		1,00,000	-	-	1,00,000	1.34	1,00,00 0	-	1,00,000	1.34	-	1.34	-	-	[•]
	Mrs. Sangita Tibrewalla	ACYPT8 787F		1,00,000	-	-	1,00,000	1.34	1,00,00	-	1,00,000	1.34	-	1.34	-	-	[•]
	S N Tibrewalla and Sons (HUF)	AAMHS1 687M		25,000	-	-	25,000	0.33	25,000	-	25,000	0.33	-	0.33	-	-	[•]
	Mrs. Minu Garg	AKBPG0 944N		28,000	-	-	28,000	0.37	28,000	-	28,000	0.37	-	0.37	-	-	[•]
	Garg	ACVPJ04 81H		44,000	-	-	44,000	0.59	44,000	_	44,000	0.59	-	0.59	-	-	[•]
	Chowdhury	AIBPB64 81F		28,000	-	-	28,000	0.37	28,000	-	28,000	0.37	-	0.37	-	-	[•]
	Gopal Gupta	AASPG8 198D		32,000	-	-	32,000	0.43	32,000	-	32,000	0.43	-	0.43	-	-	[•]
(b)	NBFCs registered with RBI	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(d)	Overseas Depositories (holding DRs) (balancing figure)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	1	-
(e)	Any Other	-	2	6,04,025		-	6,04,025	8.08	6,04,02 5	-	6,04,025	8.08	-	8.08	-	-	[•]
	Body Corporate	-	2	6,04,025	-	-	6,04,025	8.08	6,04,02 5	-	6,04,025	8.08	-	8.08	ı	ı	[•]
	Anaadih Vincom Pvt Ltd.	AALCA9 308F	1	12,500		-	12,500	0.17	12,500	-	12,500	0.17	-	0.17	-	-	[•]
	Radhakrishna Advisors LLP	AAWFR9 800M	1	5,91,525	-	-	5,91,525	7.91	5,91,52 5	-	5,91,525	7.91	-	7.91	-	-	[•]
	Sub-Total (B)(3)	-	22	11,12,02	-	-	11,12,02 5	14.87	11,12,0 25	-	11,12,02 5	ı	-	14.87	ı	-	[•]
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	-	24	11,12,02	-	-	11,12,02 5	14.87	11,12,0 25	-	11,12,02	-	-	14.87	-	-	[●]

IV - Shareholding pattern of the Non Promoter- Non Public shareholder

		Catagow & Nomo		No. of fully	Partly paid-	snares	Total nos.	Sharehol ding (calculat ed as per	class of	held in	ting each	Underl ying Outsta	Total Shareholdin g, as a % assuming full conversion	Number of Locked in shares	pledged otherwi	or se Numl	uity
S	.No.	Category & Name of the Shareholders		paid up equity share s held	equity shares	ng Denosito	shares held	1957)	No of V Righ Class Equity Shares of Rs.10/- each	its	as a % of Total Votin	Warra	securities (As a % of No. total Sha re s held	No. to shapplic able)	s a Sha of dema ized	

	I	П	III	IV	V	VI	VII=IV+V +VI	VIII		IX	•		X	XI= VII+ X	XII	XIII	XIV
(1)	Custodian/DR Holder																
(a)	Name of DR Holder (if available)	-	0	ı	ı	ı	-	-	ı	-	-	ı	-	-	ı	-	-
	Sub Total (c) (1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	ı	ı	1	-	-	-	1	-	1	-	-	ı	-	-
	Sub Total (C) (2)	-	0			-	-	-	-	-	-		-	-	•	-	-
	Total Non- Promoter Non- Public shareholding (C)= (C)(1)+ (C) (2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-